

General Announcement::Proposed Rights Issue : Notice of Books Closure Date

Issuer & Securities

Issuer/ Manager	IFS CAPITAL LIMITED
Securities	IFS CAPITAL LIMITED - SG1A35000706 - I49
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Announcement Details

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Announcement Sub Title	Proposed Rights Issue : Notice of Books Closure Date
Announcement Reference	SG160909OTHR50LM
Submitted By (Co./ Ind. Name)	Chionh Yi Chian
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please refer to the attachment.

Attachments	SGX Announcement Notice of Books Closure Date.pdf Total size =18K
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PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE WITH AN IRREVOCABLE UNDERTAKING PROVIDED BY A SUBSTANTIAL SHAREHOLDER TO SUBSCRIBE FOR ITS RIGHTS ENTITLEMENTS AND ALL OF THE RIGHTS SHARES UNSUBSCRIBED AT THE CLOSE OF THE RIGHTS ISSUE

1 INTRODUCTION

The Board of Directors (“**Board**” or “**Directors**”) of IFS Capital Limited (the “**Company**”) refers to the announcement released by the Company on 6 May 2016 and 29 July 2016, and the circular to shareholders of the Company (“**Shareholders**”) dated 25 August 2016 (“**Circular**”), in relation to the Rights Issue. Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Circular. The Rights Issue was approved by Shareholders at the EGM held on 9 September 2016.

2 NOTICE OF BOOKS CLOSURE DATE

NOTICE IS HEREBY GIVEN that the share transfer books of the Company and the Register of Members will be closed at 5.00 p.m. on 20 September 2016 (“**Books Closure Date**”) for the purpose of determining the provisional allotments of Rights Shares of Entitled Shareholders under the Rights Issue and whose registered addresses with The Central Depository (Pte) Limited (“**CDP**”) or the Company, as the case may be, are in Singapore as at the Books Closure Date or who have, at least three (3) Market Days prior to the Books Closure Date, provided to CDP or the Company’s share registrar, M & C Services Private Limited (“**Share Registrar**”), as the case may be, addresses in Singapore for the service of notices and documents.

3 FOREIGN SHAREHOLDERS

For practical reasons and in order to avoid any violation of the securities legislation applicable in countries other than Singapore, the Rights Shares will not be offered to, and the Offer Information Statement and its accompanying documents have not been and will not be despatched to Foreign Shareholders.

Foreign Shareholders who wish to be eligible to participate in the Rights Issue may provide an address in Singapore for the service of notices and documents, by notifying in writing (as the case may be) to:-

- (a) CDP at 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589;
or

(b) the Company c/o the Share Registrar at 112 Robinson Road, #05-01, Singapore 068902,
no later than three (3) Market Days prior to the Books Closure Date.

4 ENTITLED DEPOSITORS

Shareholders whose securities accounts with CDP are credited with Shares as at 5.00 p.m. on the Books Closure Date will be provisionally allotted Rights Shares on the basis of the number of Shares standing to the credit of their securities accounts with CDP as at 5.00 p.m. on the Books Closure Date.

To be "**Entitled Depositors**", Depositors must have registered addresses in Singapore with CDP as at the Books Closure Date or if they have registered addresses outside Singapore must provide CDP, at 11 North Buona Vista Drive, #06-07, The Metropolis Tower 2, Singapore 138589, with addresses in Singapore no later than three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares under the Rights Issue.

5 ENTITLED SCRIPHOLDERS

Duly completed and stamped transfers (in respect of Shares not registered in the name of CDP) together with all relevant documents of title received up to 5.00 p.m. on the Books Closure Date by the Share Registrar at 112 Robinson Road, #05-01, Singapore 068902, will be registered to determine the provisional entitlements of the transferee ("**Scripholder**", which term shall include a person who is registered as a holder of Shares and whose share certificates are not deposited with CDP) under the Rights Issue.

To be "**Entitled Scripholders**", Scripholders must have registered addresses in Singapore as at the Books Closure Date or if they have registered addresses outside Singapore, they must provide the Share Registrar at 112 Robinson Road, #05-01, Singapore 068902, with addresses in Singapore no later than three (3) Market Days prior to the Books Closure Date, in order to receive their provisional allotments of Rights Shares under the Rights Issue.

By Order of the Board

Chionh Yi Chian
Company Secretary
9 September 2016
Singapore