

REPL::Rights::Voluntary

Issuer & Securities

Issuer/ Manager	IFS CAPITAL LIMITED
Security	IFS CAPITAL LIMITED - SG1A35000706 - I49

Announcement Details

Announcement Title	Listing and Quotation
Date & Time of Broadcast	14-Oct-2016 17:33:21
Status	Replacement
Corporate Action Reference	SG160506RHDIML1I
Submitted By (Co./ Ind. Name)	Chionh Yi Chian
Designation	Company Secretary
Event Status	Pending Listing Announcement
Underwritten	No
Shareholders' Approval Required?	Yes
Shareholders' Approval Obtained	Yes
Financial Year End	31/12/2016
Foreign Shareholder Eligibility	No
Attachment for Intent	
Proposed Renounceable Non-Written Rights Issue.pdf	

Event Narrative

Narrative Type	Narrative Text
Additional Text	PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE WITH AN IRREVOCABLE UNDERTAKING PROVIDED BY A SUBSTANTIAL SHAREHOLDER TO SUBSCRIBE FOR ITS RIGHTS ENTITLEMENTS AND ALL OF THE RIGHTS SHARES UNSUBSCRIBED AT THE CLOSE OF THE RIGHTS ISSUE

Dates

Record Date and Time	20/09/2016 17:00:00
Ex Date	16/09/2016

Rights Details

Rights Security ISIN	SG1DB6000002
Rights Security Name	IFS CAPITAL LIMITED R
Security Not Found?	No
Renounceable	Yes
Trading Period From	23/09/2016
Trading Period To	03/10/2016
Rights Security Distribution Ratio- Underlying	2
Rights Security Distribution Ratio- Rights Security	3

Attachment for Listing
Listing and Quotation.pdf

Option Exercise

Issue Price (Per Rights)	SGD 0.22					
Exercise Period	23/09/2016 TO 07/10/2016					
Disbursed Security						
ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed	Listing And Quotation Qty	Listing Date
SG1A35000706	IFS CAPITAL LIMITED	Ordinary Share	3	2	225581799	

Renounceable Conditions

Allow Over Subscription	Yes
--------------------------------	-----

Attachments	<ul style="list-style-type: none"> Proposed Renounceable Non-Written Rights Issue.pdf SGX Announcement 29July2016.pdf SGX Announcement Notice of Books Closure Date.pdf Lodgment and Despatch Info of the OIS Lodgment 21092016.pdf OIS Lodgement 210916.pdf Listing and Quotation.pdf <p>Total size =852K</p>
--------------------	--

Related Announcements	<ul style="list-style-type: none"> 21/09/2016 18:20:22 14/09/2016 18:16:51 29/07/2016 17:34:23 06/05/2016 20:55:33
------------------------------	--

Like Share 0 Tweet G+1 4 Share



PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE WITH AN IRREVOCABLE UNDERTAKING PROVIDED BY A SUBSTANTIAL SHAREHOLDER TO SUBSCRIBE FOR ITS RIGHTS ENTITLEMENTS AND ALL OF THE RIGHTS SHARES UNSUBSCRIBED AT THE CLOSE OF THE RIGHTS ISSUE

1 INTRODUCTION

The Board of Directors (“**Board**” or “**Directors**”) of IFS Capital Limited (the “**Company**”) refers to the announcement released by the Company on 6 May 2016, 29 July 2016, 9 September 2016, 21 September 2016 and 12 October 2016, the circular to shareholders of the Company (“**Shareholders**”) dated 25 August 2016, and the offer information statement dated 21 September 2016 issued by the Company (the “**Offer Information Statement**”), in relation to the Rights Issue. Unless otherwise defined, all terms and references used herein shall bear the same meanings ascribed to them in the Offer Information Statement. The Rights Issue was approved by Shareholders at the EGM held on 9 September 2016.

2 ISSUE AND LISTING OF RIGHTS SHARES

The Board wishes to announce that the Company has issued 225,581,799 Rights Shares on 14 October 2016. The Rights Shares will be listed and quoted on the Mainboard of the SGX-ST on 17 October 2016, and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same date.

The Rights Shares will rank *pari passu* in all respects with the Shares then in issue, save for any dividends, rights, allotments or other distributions, the Record Date for which falls before the date of issue of the Rights Shares.

Following the issue and allotment of 225,581,799 Rights Shares, the issued share capital of the Company has increased from 150,387,866 Shares to 375,969,665 Shares.

3 TRADING OF ODD LOTS

For the purposes of trading on the Mainboard of the SGX-ST, each board lot of Shares will comprise 100 Shares. Shareholders who hold odd lots of Shares (that is, lots other than board lots of 100 Shares) and who wish to trade in odd lots on the SGX-ST are able to trade odd lots of Shares in board lots of one (1) Share on the Unit Share Market.

By Order of the Board

Chionh Yi Chian
Company Secretary
14 October 2016
Singapore